

1 State Economy



1. STATE ECONOMY

State Income

1.1 As per the advance estimates, during 2022-23 the State economy is expected to grow by 6.8 per cent and the Indian economy is expected to grow by 7.0 per cent. During 2022-23, the 'Agriculture & allied activities' sector is expected to grow by 10.2 per cent, 'Industry' sector is expected to grow by 6.1 per cent and 'Services' sector is expected to grow by 6.4 per cent for the State. As per the advance estimates, nominal (at current prices) Gross State Domestic Product (GSDP) for 2022-23 is expected to be ₹ 35,27,084 crore and real (at constant 2011-12 prices) GSDP is expected to be ₹ 21,65,558 crore.

1.2 As per the first revised estimates, nominal GSDP for 2021-22 is ₹ 31,08,022 crore as against ₹ 26,27,542 crore for 2020-21. Real GSDP is ₹ 20,27,971 crore for 2021-22 as against ₹ 18,58,370 crore for 2020-21. The *Per Capita* State Income for 2021-22 is ₹ 2,15,233 as against ₹ 1,83,704 for 2020-21.

- The average share of the State in All-India nominal GDP is highest (14.0 per cent)
- As per advance estimates *Per Capita* State Income for 2022-23 is expected at ₹ 2,42,247 as against ₹ 2,15,233 for 2021-22

Nominal GSDP and *Per Capita* State Income

(Base year 2011-12)

Particulars	2015-16	2016-17	2017-18	2018-19	2019-20 ⁺⁺⁺	2020-21 ⁺⁺	2021-22 ⁺	2022-23 [§]
Nominal GSDP (₹ Crore)	19,66,225	21,98,185	23,52,782	25,28,854	26,57,371	26,27,542	31,08,022	35,27,084
<i>Per Capita</i> State Income (₹)	1,46,815	1,63,726	1,72,663	1,82,865	1,89,889	1,83,704	2,15,233	2,42,247
+++ Third revised estimates	++ Second revised estimates		+ First revised estimates			§ Advance estimates		

Per Capita State Income of selected states during 2021-22

(Base year 2011-12)

Particulars	Karnataka	Telangana	Haryana	Tamil Nadu	Maharashtra	Andhra Pradesh	Madhya Pradesh	Uttar Pradesh
<i>Per Capita</i> State Income (₹)	2,78,786	2,75,443	2,74,635	2,41,131	2,15,233	2,07,771	1,24,685	68,810

Growth of World Output and Gross Domestic Product for 2022

Particulars	World	Developed Economies	Developing Economies	Least Developed Economies	United States of America	Japan	China	India
Gross product growth rate (per cent)	3.0	2.6	3.9	4.3	1.8	1.6	3.0	6.4

World Economic Situation and Prospects Report 2023 of United Nations

Prices

1.3 The average Consumer Price Index (CPI) for rural and urban areas in the State was 349.0 and 333.3 respectively during April to December, 2022.

1.4 During Covid-19 pandemic restrictions, difficulties were faced in the collection of prices of essential commodities and prices for non-food group items were unavailable for the month of April, 2021. Hence, CPI was compiled for May, 2021 to March, 2022 for 2021-22. The average CPI for rural and urban areas in the State was 350.8 and 334.9 respectively during May to December, 2022 and the y-o-y inflation based on average CPI during May to December, 2022 was 8.1 per cent for rural areas and 7.3 per cent for urban areas.

1.5 There are in all 256.55 lakh (62.60 lakh yellow, 171.67 lakh saffron and 22.21 lakh white) ration card holders in the State as on 31st December, 2022. During 2022-23 upto December, out of total eligible 154.31 lakh ration cards covered under National Food Security Act (NFSA), *Aadhaar* seeding of 99.9 per cent ration cards has been completed. Out of total eligible 8.66 lakh ration cards

- During 2022-23, ration kits, worth ₹ 100 per kit, comprising of four commodities viz. one kg suji, one kg chana dal, one kg sugar and one litre palm oil have been distributed to *Antodaya Anna Yojana* & Priority Household card holders under NFSA, 2013 and Above Poverty Line (Saffron) farmers ration card holders of drought prone 14 districts on the occasion of Diwali.

covered under Above Poverty Line (APL) farmers from drought prone 14 districts, *Aadhaar* seeding of 99.9 per cent ration cards has been completed.

1.6 ePoint of Sale (ePoS) devices have been installed in 52,532 Fair Price Shops (FPSs) across the State for distribution of foodgrains. During December, 2022 about 1.62 crore families availed ration with *Aadhaar* based biometric authentication.

1.7 At the end of November, 2022 in all 1,543 *Shivbhojan* centres are

functioning in the State. Since inception upto November, 2022, in all 12.22 crore *Shivbhojan thalis* have been distributed to the poor and needy in the State.

1.8 Since inception of 'One Nation, One Ration Card' scheme, upto December, 2022, in all 0.39 lakh ration card holders from Maharashtra have lifted foodgrains from other states and 2.13 lakh ration card holders from other states have lifted their foodgrains from Maharashtra.

Public finance

- The percentage of fiscal deficit to GSDP is 2.5 per cent and debt stock to GSDP is 18.4 per cent as per 2022-23 (BE)
- Total funds proposed for annual scheme 2022-23 are ₹ 1,50,000 crore of which ₹ 18,175 crore are for the district schemes

1.9 The revenue receipts of the State are expected to be ₹ 4,03,427 crore for 2022-23 (BE) as against ₹ 3,62,133 crore during 2021-22 (RE). The tax and non-tax revenue (including central grants) for 2022-23 (BE) are ₹ 3,08,113 crore and ₹ 95,314 crore respectively. Actual revenue receipts during April to November, 2022 were ₹ 2,51,924 crore (62.4 per cent of BE).

1.10 The revenue expenditure of the State is expected to be ₹ 4,27,780 crore as per 2022-23 (BE) as against ₹ 3,92,857 crore during 2021-22 (RE).

1.11 As per 2022-23 (BE), the share of capital receipts in total receipts is expected to be 26.5 per cent and the share of capital expenditure in total expenditure is expected to be 22.0 per cent.

1.12 Share of development revenue expenditure in total revenue expenditure is 67.8 per cent as per 2021-22 (RE).

Institutional finance

- As on 31st March, 2022, the State has highest share in aggregate deposits (21.0 per cent) and gross credit (26.0 per cent) of scheduled commercial banks at All-India level
- As on 30th September, 2022 number of Automated Teller Machines (ATMs) per lakh population was 23 in the State
- Under *Pradhan Mantri Jan Dhan Yojana*, upto 18th January, 2023 in all 3.25 crore bank accounts were opened in the State of which 56.0 per cent were from rural/semi-urban areas

1.13 As on 31st March, 2022 aggregate bank deposits and gross credit of scheduled commercial banks in the State were ₹ 35.01 lakh crore and ₹ 31.83 lakh crore respectively. Credit-Deposit Ratio of the State was 90.9 per cent as on 31st March, 2022.

1.14 Annual Credit Plan size for Priority sector of the State for 2022-23 is ₹ 5.22 lakh crore in which the share of 'Agriculture & allied activities' sector is 24.1 per cent and that of 'Micro, Small, Medium enterprises and *Khadi* & Village Industries' sector is 54.5 per cent.

Agriculture & allied activities

1.15 The State received 119.8 per cent of the normal rainfall during monsoon 2022. In the State, 204 talukas received excess rainfall, 145 received normal rainfall and six received deficient rainfall.

1.16 Average size of operational holding in the State as per Agriculture Census 2015-16 is 1.34 ha as against 4.28 ha during Agriculture Census 1970-71. According to Agriculture Census 2015-16, the total area of small & marginal operational holdings (upto 2.0 ha) constituted 45 per cent of the total area of operational holdings whereas number of small & marginal operational holdings constituted 79.5 per cent of the total number of operational holdings.

- The year 2023 is declared as 'The International Year of Millets' by United Nations at the behest of GoI; 'Maharashtra Millet Mission' is being implemented in the State
- Turmeric Research and Processing Policy 2022-2027 for the State has been declared in September, 2022. Under this policy, Hon. *Balasaheb Thackeray Haridra* (Turmeric) Research and Training Centre is established at Basmath in Hingoli district

1.17 During *kharif* season of 2022-23, sowing was completed on 157.97 lakh ha area. The production of cereals, oilseeds, cotton and sugarcane is expected to increase by 10 per cent, 19 per cent, five per cent and four per cent respectively while production of pulses is expected to decrease by 37 per cent over the previous year.

1.18 During *rabi* season of 2022-23, sowing was completed on 57.74 lakh ha. The production of pulses is expected to

increase by 34 per cent while production of cereals & oilseeds is expected to decrease by 13 per cent each over the previous year.

1.19 The area under horticulture crops is 23.92 lakh ha and production is expected to be 327.84 lakh MT during 2021-22.

Rainfall and Crop production in the State								
Particulars	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22
Rainfall (percentage to normal)	70.2	59.4	94.9	84.3	73.6	112.6	113.4	118.2
Crop	Production ('000 MT) ^S							
Cereals	9,259	7,210	12,646	10,944	7,947	9,218	12,201	12,062
Pulses	2,019	1,545	4,584	3,684	2,683	3,849	4,444	4,887
Total Foodgrains	11,278	8,755	17,230	14,628	10,630	13,067	16,646	16,949
Oilseeds	2,850	2,436	5,113	4,208	4,885	5,178	6,719	5,954
Sugarcane	84,699	73,680	54,237	83,138	89,771	69,313	1,11,642	1,39,159
Cotton (Lint) [@]	7,000	7,500	10,755	6,094	6,593	6,639	10,110	7,791
Fruits	11,090	9,750	10,630	11,729	10,778	12,624	12,230	12,707
Vegetables	8,783	9,452	10,520	12,307	11,472	13,043	15,106	17,421

^S Includes *Kharif*, *Rabi* and Summer

[@] Production of cotton in '000 bales of 170 kg each

1.20 The State ranks second in India in organic farm production (20 per cent share) after Madhya Pradesh. During 2021-22, export of organic farm produce from the State was 0.85 lakh MT.

1.21 Irrigation potential created upto June, 2021 by major, medium and minor irrigation (State sector) projects was 55.24 lakh ha and actual irrigated area was 43.38 lakh ha (78.5 per cent) during 2021-22.

1.22 As on 15th October, 2021 live storage in the major, medium & minor irrigation (State sector) reservoirs taken together was 34,438 million cubic metres, which was 79.0 per cent of the total storage capacity.

- *Jalyukta Shivar Abhiyan 2.0* is implemented in the State from January, 2023
- Since inception of *Mahatma Jyotirao Phule Shetkari Karjamukti Yojana*, 2019 upto 31st December, 2022, benefit of ₹ 20,425 crore has been given to 32.03 lakh beneficiary farmers
- *Protsahanpar Labha Yojana* under *Mahatma Jyotirao Phule Shetkari Karjamukti Yojana*, 2019 scheme is being implemented in the State from July, 2022 to encourage the farmers repaying crop loan regularly. Under this scheme, benefit of maximum ₹ 50,000 is being given on crop loan principal amount to those farmers who have taken crop loans in any two years from 2017-18 to 2019-20 and repaid full loan amount in prescribed period. During 2022-23 upto December, benefit of ₹ 2,982 crore is given to 8.13 lakh beneficiary farmers

1.23 Area covered under micro irrigation under *Pradhan Mantri Krishi Sinchayee Yojana-Per Drop More Crop* upto 2021-22 is about 8.86 lakh ha. During 2021-22 subsidy of ₹ 532.88 crore has been credited to bank accounts of 2,12,964 eligible farmers under this scheme.

1.24 Under Chief Minister Sustainable Agriculture Irrigation Scheme, apart from the admissible subsidy under 'Per Drop More Crop' scheme, 25 per cent top up subsidy is being given to small & marginal farmers and 30 per cent top up subsidy is being given to other farmers. In all 1,74,222 farmers received subsidy amount of ₹ 250.90 crore under this scheme during 2021-22 & 2022-23 upto October.

➤ Assistance of ₹ 7,133.19 crore has been sanctioned from August, 2022 to February, 2023 for crop and other losses for the areas affected due to heavy rainfall/ flood/ unseasonal/ continuous rain and Snail attack (*Shankhi Gogalgay*) during June to October, 2022

1.25 During 2022-23 upto September, crop loans of ₹ 38,083 crore and agricultural term loans of ₹ 33,905 crore were disbursed through Scheduled Commercial Banks, Regional Rural Banks and District Central Co-operative Banks.

1.26 Under *Pradhan Mantri Kisan Samman Nidhi* (PM-KISAN) scheme upto 2nd February, 2023 in all ₹ 21,991.86 crore has been deposited in bank accounts of 110.31 lakh small and marginal farmer beneficiaries in the State.

1.27 Under Dr. Punjabrao Deshmukh Interest Rebate Scheme, during 2021-22 interest subsidy of ₹ 119.48 crore was given to 9.08 lakh beneficiary farmers and during 2022-23 upto December, interest subsidy of ₹ 88.44 crore was given to 6.52 lakh beneficiary farmers.

1.28 During November, 2021 to May, 2022 about 2.71 lakh ha area was affected in the State due to unseasonal rain, hailstorm & windstorm and compensation of ₹ 130.88 crore was sanctioned for about 1.33 lakh ha affected area.

1.29 As per Livestock Census 2019, the State ranks seventh at All-India level with total livestock of about 3.31 crore. The State ranks fifth at All-India level with about 7.43 crore poultry birds.

1.30 The State has experienced outbreak of Lumpy skin disease in bovines from 2020-21 and has taken timely measures to arrest the outbreak. During 2020-21 about 20.14 lakh bovines, during 2021-22 about 12.73 lakh bovines and during 2022-23 upto December, about 138.9 lakh bovines were vaccinated. Since the first outbreak of the disease in the State, upto December, 2022 about 28,437 bovines have died. Compensation of ₹ 41.88 crore has been given to 16,539 livestock owners.

1.31 During 2021-22, the average daily collection of milk by the Government and co-operative dairies was 0.39 lakh litre and 40.25 lakh litre respectively. The corresponding figures during 2020-21 were 0.50 lakh litre and 40.43 lakh litre respectively.

1.32 During 2021-22, marine and inland fish production was 4.33 lakh MT and 1.57 lakh MT respectively. During 2020-21, it was 3.99 lakh MT and 1.25 lakh MT respectively.

1.33 The forest area of the State at the end of March, 2022 was 20.1 per cent of the geographical area.

Industry and Co-operation

- During June, 2020 to December, 2022 the State has attracted investment proposals of ₹ 2.74 lakh crore with 4.27 lakh expected employment under ‘Magnetic Maharashtra 2.0’
- GoM has announced ‘Revised Maharashtra Electric Vehicle Policy, 2021’ in July, 2021. Under the revised policy ₹ 29,033 lakh incentives have been sanctioned for 64,337 electric vehicles, of which ₹ 11,827 lakh have been distributed for 16,824 electric vehicles upto January, 2023
- In collaboration with industry and educational institutes, 18 startup incubators have been set up in the State. There were 16,014 Startups with total employment 1.68 lakh in the State at the end of December, 2022

1.34 Since adoption of liberalisation policy in August, 1991 upto November, 2022, in all 21,442 industrial projects with an investment of ₹ 17,48,648 crore were approved in the State.

1.35 The FDI inflows in the State during April, 2000 to September, 2022 was ₹ 10,88,502 crore, which was 28.5 per cent of total FDI inflows at All-India level.

1.36 In the State, number of MSMEs registered on *Udyam* portal upto November, 2022 were 20.43 lakh (19.80 lakh micro, 0.57 lakh small and 0.06 lakh medium) with 108.67 lakh total employment.

1.37 Aurangabad Industrial City (AURIC), a well planned and greenfield smart industrial city based on the concept of ‘walk to work’, is being developed across an area of 4,000 ha in the State as a part of Delhi-Mumbai Industrial Corridor (DMIC). Upto November, 2022 in all 191 plots of total area of about 303 ha have been allotted

in AURIC to the investors. Total investment in AURIC is more than ₹ 6,000 crore and employment generated is about 10,500.

1.38 As per the ‘India Tourism Statistics - 2022’ report, the State had 435.7 lakh domestic tourists visits and 1.9 lakh foreign tourists visits during 2021 as against 392.3 lakh domestic tourists visits and 12.6 lakh foreign tourists visits during 2020.

1.39 As on 31st March, 2022, there were about 2.23 lakh co-operative societies, with about 5.90 crore members. Of these, 9.5 per cent were primary agricultural credit societies, 13.9 per cent were non-agricultural credit societies, 54.0 per cent were housing societies, 11.6 per cent were agro processing societies, 5.2 per cent were labour contract societies and 5.8 per cent were engaged in other activities.

Infrastructure

1.40 During 2021-22, total electricity generated for the State was 1,71,263 Million Units (MU) (including electricity received from central sector) and total consumption of electricity was 1,38,779 MU.

- As on 31st March, 2022 the State has highest share in installed capacity (10.9 per cent) of electricity generation at All-India level
- *Per capita* ultimate consumption of electricity for the State is 1,110.2 units as against 824.6 units for All-India

1.41 During 2022-23 upto October, average peak demand for electricity was 22,339 MW and supply of electricity was 22,441 MW. During 2021-22, the average peak demand for electricity was 21,221 MW and supply was 21,750 MW.

1.42 During 2021-22, transmission losses of MAHATRANSCO were 3.19 per cent. The distribution losses and ‘Aggregate Technical & Commercial’ (AT & C) losses of MAHADISCOM were 14.74 per cent and 15.49 per cent respectively.

- Under Mumbai Metro Rail Project
 - Commissioned
 - Metro line 2A: Dahisar to D. N. Nagar
 - Metro Line 7: Andheri (E) to Dahisar (E)
 - In progress
 - Metro Line 3: Colaba to Bandra to Seepz
 - Metro Line 4: Wadala to Ghatkopar to Thane to Kasarwadavli
 - Metro Line 4A: Kasarwadavli to Gaimukh
 - Metro Line 5: Thane to Bhiwandi to Kalyan
 - Metro Line 6: Swami Samarth Nagar to Vikhroli
 - Metro Line 9: Dahisar (E) to Mira Bhayandar to Andheri
 - Metro Line 10: Gaimukh to Shivaji Chowk (Mira Road)
 - Metro Line 11: Wadala to CSMT
 - Metro Line 12: Kalyan to Taloja
- Under Pune Metro Rail Project, Pimpri Chinchwad Municipal Corporation to Phugewadi of Corridor I and Vanaz to Garware College of Corridor II has been commissioned
- Under Nagpur Metro Rail Project, Khapri to Automotive Square of North-South corridor and Lokmánya Nagar to Prajapati Nagar of East-West corridor have been commissioned
- Navi Mumbai Metro Rail Project is in progress

1.43 The potential capacity of renewable energy in the State is 1,61,435 MW and as on 31st December, 2022, the installed capacity was 11,400 MW.

- Development work of Navi Mumbai International Airport is in progress (estimated cost ₹ 14,179 crore)

1.44 At the end of March, 2022, the total road length maintained by PWD and ZP was about 3.24 lakh km.

1.45 *Hindu Hruday Samrat Balasaheb Thackeray Maharashtra Samruddhi Mahamarg*

is an eight lane expressway (701 km long and 120 metre wide) connecting Mumbai and Nagpur. Upto January, 2023 about 90 per cent of work was completed.

- Nagpur to Shirdi road (about 520 km long) of *Hindu Hruday Samrat Balasaheb Thackeray Maharashtra Samruddhi Mahamarg* has been completed and opened to traffic from December, 2022.
- Mumbai Trans Harbour Link project with estimated cost of ₹ 17,843 crore is in progress
- Mumbai Coastal Road Project (South) with estimated cost of ₹ 12,721 crore is in progress and about 70 per cent work was completed at the end of January, 2023

1.46 The total number of vehicles on road in the State as on 1st January, 2023 was 433 lakh (134 vehicles per km road length) as against 409 lakh (128 vehicles per km road length) on 1st January, 2022.

1.47 Number of Battery Electric Vehicles (BEVs) registered in the State upto December, 2022 is 1,92,997.

1.48 During 2022-23 upto September, Maharashtra State Road Transport Corporation (MSRTC) has on an average per day effectively operated 12,904 buses by covering 43.81 lakh km and carrying 36.03 lakh passengers.

1.49 During 2021-22, total cargo traffic handled by major and non-major ports in the State was 1,883.59 lakh MT as against 1,579.11 lakh MT during the previous year.

1.50 During 2021-22, the passenger traffic from domestic and international airports in the State was 245.65 lakh and 32.12 lakh respectively, whereas the corresponding figures for 2020-21 were 133.96 lakh and 12.23 lakh respectively.

1.51 During 2021-22, domestic and international cargo handled by airports in the State was 2.51 lakh MT and 5.57 lakh MT respectively. The corresponding figures for 2020-21 were 1.87 lakh MT and 4.41 lakh MT respectively.

1.52 The internet subscriber base in the State at the end of September, 2022 was 10.06 crore. Cell phone connections at the end of September, 2022 were 12.56 crore.

Social sector

1.53 As on 30th September, 2021, number of primary schools (class I to VIII) were 1,05,848 with

- During 2020,
- Infant Mortality Rate was 16
 - Neo-Natal Mortality Rate was 11
 - Under-Five Mortality Rate was 18
 - Total Fertility Rate was 1.5
- Maternal Mortality Ratio during 2018-20 was 33

total enrolment of 154.2 lakh and number of secondary & higher secondary schools (class IX to XII) were 28,612 with total enrolment of 66.4 lakh.

1.54 As per All-India Survey of Higher Education 2020-21, there were 71 universities, 4,532 colleges and 2,153 stand-alone institutions in the State with 49.94 lakh enrolment therein.

1.55 Under Integrated *Mahatma Jyotirao Phule Jan Arogya Yojana* and *Ayushman Bharat-Pradhanmantri Jan Arogya Yojana*, about 6.25 lakh surgeries & therapies were conducted and expenditure of ₹ 1,387.19 crore was incurred during 2022-23 upto December.

1.56 Since the beginning of Covid-19 vaccination drive upto December, 2022, in all 916.51 lakh persons were vaccinated with the first dose, 765.65 lakh persons were vaccinated with the second dose and 94.93 lakh persons were vaccinated with the Precaution Dose in the State.

- As on 30th September 2021, Gender Parity Index is
- 1.05 for Primary,
 - 0.98 for Upper Primary, Secondary and Higher Secondary each

1.57 During 2021-22, in all 91.6 per cent children (age 0-5 years) were normal, 7.1 per cent were moderately underweight and 1.2 per cent were severely underweight. During 2020-21, the corresponding figures were 90.0 per cent, 8.5 per cent and 1.4 per cent respectively.

1.58 In the tribal areas, during 2021-22 in all 81.6 per cent children (age 0-5 years) were normal, 14.9 per cent were moderately underweight and 3.5 per cent were severely underweight. During 2020-21, the corresponding figures were 80.2 per cent, 16.0 per cent and 3.8 per cent respectively.

1.59 Mission *Amrit Sarovar* has been launched by GoI on 24th April, 2022 as a part of celebration of *Azadi Ka Amrit Mahotsav*. This mission aims at developing & rejuvenating minimum 75 water bodies in each district of the country. Under this mission, total number of water bodies identified in the State are 3,123 and upto 22nd February, 2023 work of 929 water bodies is completed.

1.60 Under *Jal Jeevan* Mission as on 21st February, 2023, in all 1.46 crore households, 85,317 schools and 91,267 *Anganwadi* centres were provided 1.07 crore, 79,274 and 86,238 tap connections respectively in the State.

1.61 The State has achieved 100 per cent sanitation coverage in 27,668 *grampanchayats* & 351 *panchayat samitis* in 34 districts under *Swachh Bharat* Mission (Rural) and the State has been declared as ODF on 18th April, 2018. *Swachh Bharat* Mission (Rural)-II is being implemented in the State during 2020-21 to 2024-25 with objective of sustaining the ODF status of the villages, to improve the levels of cleanliness in rural areas through solid waste & sewage management activities and making villages ODF+. Under *Swachh Maharashtra* Mission (Urban), 107 cities have been declared as ODF, 86 cities as ODF+, 199 cities as ODF++ and four cities as Water+ upto November, 2022.

1.62 On an average every day 24,023 MT waste is generated in the urban areas of the State of which 99.9 per cent is collected door-to-door. About 99.6 per cent of the collected waste is segregated in wet & dry form and about 87.2 per cent waste is processed.

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